

**Condensed Consolidated Statement of Comprehensive Income**  
**For the third quarter ended 30 September 2011 (Unaudited)**

	<b>Current Year Quarter Ended 30.09.2011</b>	Previous Year Quarter Ended 30.09.2010	<b>Current Year To Date 30.09.2011</b>	Previous Year To Date 30.09.2010
	<b>RM</b>	RM	<b>RM</b>	RM
<b><u>Continuing operation</u></b>				
Revenue	<b>154,798</b>	2,426,337	<b>464,397</b>	10,987,089
Cost of sales	<b>(74,423)</b>	(2,319,854)	<b>(200,523)</b>	(21,656,237)
Gross profit / (loss)	<b>80,375</b>	106,483	<b>263,874</b>	(10,669,148)
Other operating income	-	96,574	-	405,279
Finance cost	-	(371,568)	-	(1,027,798)
Administration expenses	<b>(150,290)</b>	(1,287,873)	<b>(645,929)</b>	(4,700,090)
Other operating expenses	-	(1,210,341)	-	(3,704,609)
Loss before taxation from continuing	<b>(69,915)</b>	(2,666,725)	<b>(382,055)</b>	(19,696,366)
Taxation	<b>17,479</b>	-	<b>95,514</b>	3,681,334
Loss after taxation from continuing operation	<b>(52,436)</b>	(2,666,725)	<b>(286,541)</b>	(16,015,032)
<b><u>Discontinued operation</u></b>				
Loss after taxation from discontinued operation	-	-	-	-
Net loss for the period	<b>(52,436)</b>	<b>(2,666,725)</b>	<b>(286,541)</b>	<b>(16,015,032)</b>
Attributable to:				
Owners of the parent	<b>(52,436)</b>	<b>(2,666,483)</b>	<b>(286,541)</b>	<b>(15,985,660)</b>
Minority interest	-	(242)	-	(29,372)
Net loss for the period	<b>(52,436)</b>	<b>(2,666,725)</b>	<b>(286,541)</b>	<b>(16,015,032)</b>
Loss per share from continuing operation:				
- Basic (sen)	<b>(0.03)</b>	<b>(1.29)</b>	<b>(0.14)</b>	<b>(7.75)</b>
- Diluted (sen)	-	-	-	-

**VASTALUX ENERGY BERHAD** (Company No : 789373-V)  
(Incorporated in Malaysia with limited liability under the Companies Act, 1965)

**Condensed Consolidated Statement of Financial Position  
As at 30 September 2011 (Unaudited)**

	Note	<b>(Unaudited) 30.09.2011 RM</b>	<b>(Audited) 31.12.2010 RM</b>
<b>ASSETS</b>			
<b>Non-current assets</b>			
Deferred tax assets		276,396	180,882
Non-current asset of disposal group classified as held for sale	B12	19,873,280	19,873,280
		<u>20,149,676</u>	<u>20,054,162</u>
<b>Current assets</b>			
Other receivables, deposits and prepayments		569,568	75,830
Amount due from subsidiaries		55,307,756	55,307,756
Tax recoverable		2,060,947	2,060,947
Cash and bank balances		25,154	736,875
		<u>57,963,425</u>	<u>58,181,408</u>
Asset of disposal group classified as held for sale	B12	193,897,074	193,897,074
		<u>272,010,175</u>	<u>272,132,644</u>
<b>TOTAL ASSETS</b>			
<b>EQUITY AND LIABILITIES</b>			
<b>EQUITY</b>			
Share capital		51,560,000	51,560,000
Capital reserves		26,056,536	26,056,536
Accumulated losses		(351,356)	(64,815)
<b>Shareholders' equity</b>		<u>77,265,180</u>	<u>77,551,721</u>
Minority interest		-	-
Equity related to disposal group classified as held for sale	B12	(28,525,545)	(28,525,545)
		<u>48,739,635</u>	<u>49,026,176</u>
<b>TOTAL EQUITY</b>			
<b>LIABILITIES</b>			
<b>Current liabilities</b>			
Other payables and accruals		835,099	671,027
Provision for taxation		12,822	12,822
		<u>847,921</u>	<u>683,849</u>
Liabilities directly associated with disposal group classified as held for sale	B12	222,422,619	222,422,619
		<u>223,270,540</u>	<u>223,106,468</u>
<b>TOTAL LIABILITIES</b>			
<b>TOTAL EQUITY AND LIABILITIES</b>			
		<u>272,010,175</u>	<u>272,132,644</u>
<b>Net assets per share attributable to ordinary equity holders of the Company from continuing operation (RM)</b>			
		0.24	0.24

VASTALUX ENERGY BERHAD (Company No : 789373-V)  
(Incorporated in Malaysia with limited liability under the Companies Act, 1965)

**Condensed Consolidated Statement of Changes in Equity**  
**For the third quarter ended 30 September 2011 (Unaudited)**

	Non Distributable:-			Distributable:-		Equity Related to Disposal	Minority	Total
	Share Capital	Capital Reserves	Exchange Foreign Reserve	Accumulated Losses	Total	Group Classified as Held for Sale	Interest	Equity
	RM	RM	RM	RM	RM	RM	RM	RM
<b>9 months</b>								
<b><u>ended 30 September 2010</u></b>								
Balance at 1.1.2010	51,560,000	31,922,308	166,844	(43,134,526)	40,514,626	-	4,637,923	45,152,549
Net loss for the period	-	-	-	(15,985,660)	(15,985,660)	-	(29,372)	(16,015,032)
<b>Balance at 30.9.2010</b>	<b>51,560,000</b>	<b>31,922,308</b>	<b>166,844</b>	<b>(59,120,186)</b>	<b>24,528,966</b>	<b>-</b>	<b>4,608,551</b>	<b>29,137,517</b>
<b>9 months</b>								
<b><u>ended 30 September 2011</u></b>								
Balance at 1.1.2011	51,560,000	26,056,536	-	(64,815)	77,551,721	(28,525,545)	-	49,026,176
Net loss for the period	-	-	-	(286,541)	(286,541)	-	-	(286,541)
<b>Balance at 30.9.2011</b>	<b>51,560,000</b>	<b>26,056,536</b>	<b>-</b>	<b>(351,356)</b>	<b>77,265,180</b>	<b>(28,525,545)</b>	<b>-</b>	<b>48,739,635</b>

**VASTALUX ENERGY BERHAD** (Company No : 789373-V)

(Incorporated in Malaysia with limited liability under the Companies Act, 1965)

**Condensed Consolidated Statements of Cash Flow**  
**For the third quarter ended 30 September 2011 (Unaudited)**

	<b>(Unaudited)</b> <b>Current Year</b> <b>To Date Ended</b> <b>30.9.2011</b> <b>RM</b>	<b>(Audited)</b> <b>Previous Year</b> <b>To Date Ended</b> <b>31.12.2010</b> <b>RM</b>
<b>Loss before taxation from continuing operation</b>	(382,055)	(756,357)
<b>Loss before taxation from discontinued operation</b>	-	(21,096,208)
<b>Loss before taxation, total</b>	<u>(382,055)</u>	<u>(21,852,565)</u>
<b><u>Adjustments for :</u></b>		
<b>Non-cash items</b>	-	6,643,842
<b>Operating loss before working capital changes</b>	<u>(382,055)</u>	<u>(15,208,723)</u>
<b>Changes in working capital</b>	<u>(329,666)</u>	<u>20,885,821</u>
	(711,721)	5,677,098
Interest paid	-	(1,116,032)
Interest received	-	407,384
<b>Net cash flows (for) / from operating activities</b>	<u>(711,721)</u>	<u>4,968,450</u>
<b>Investing activities</b>		
Purchase of property, plant and equipment	-	(1,013,514)
Payment for land lease	-	(160,364)
<b>Net cash used in investing activities</b>	<u>-</u>	<u>(1,173,878)</u>
<b>Financing activities</b>		
Repayments of borrowings	-	(1,943,753)
<b>Net change in cash and cash equivalents</b>	(711,721)	1,850,819
<b>Cash and cash equivalents at beginning of the period</b>	<u>(6,784,383)</u>	<u>(8,635,202)</u>
<b>Cash and cash equivalents at end of the period</b>	<u><u>(7,496,104)</u></u>	<u><u>(6,784,383)</u></u>
<b><u>Cash and cash equivalents comprise of:</u></b>		
<b><u>Continuing operation</u></b>		
Cash and bank balances	<b>25,154</b>	<b>736,875</b>
<b><u>Discontinued operation</u></b>		
Deposits with licensed bank	<b>57,952</b>	<b>57,952</b>
Cash and bank balances	<b>1,304,575</b>	<b>1,304,575</b>
	<u><b>1,362,527</b></u>	<u><b>1,362,527</b></u>
Less:		
Bank overdrafts	<b>(5,482,408)</b>	<b>(5,482,408)</b>
Portion of deposits for repayment of bonds within 12 months	<b>(3,401,377)</b>	<b>(3,401,377)</b>
	<u><b>(7,496,104)</b></u>	<u><b>(6,784,383)</b></u>